



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

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**A G E N D A
MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND
February 15, 2024**

- I. Call to Order
- II. Minutes – Board of Trustees Meetings, November 9, 2023 (Pg. 1-6)
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management
- IV. Health Insurance Update – Robert Sudler, Brown & Brown
- V. Health Consultant’s Report – Ernie Naegele, The Segal Company
- VI. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind
- VII. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 7-19)
- VIII. Other Fund Business
- IX. Next Meeting Date:
 - May 9, 2024
- X. Adjournment